

E-Filed on 8/24/09

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF RESCHEDULED
HEARING REGARDING FOURTH
OMNIBUS OBJECTION OF USACM
TRUST TO PROOFS OF CLAIM
BASED UPON INVESTMENT IN THE
BAR USA LOAN**

Date of Hearing: September 29, 2009
Time of Hearing: 9:30 a.m.

New Hearing Date: October 5, 2009
New Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that pursuant to Notification from the U.S.
Bankruptcy Court, the hearing regarding the Fourth Omnibus Objection of USACM Trust
to Proofs of Claim Based Upon Investment in Bar USA Loan [DE 7346] (the "Objection")

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 originally scheduled for hearing on **September 29, 2009 at 9:30 a.m.**, has been
2 rescheduled for hearing on **October 5, 2009 at 9:30 a.m.** before the Honorable Linda B.
3 Riegle, at the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las Vegas Boulevard
4 South, Courtroom #1, Las Vegas, NV.

5
6 Dated: August 24, 2009.

7 LEWIS AND ROCA LLP

8 By /s/ Marvin Ruth (#10979)

9 Rob Charles, NV 6593

10 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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17 *Attorneys for the USACM Liquidating Trust*

18 Copy of the foregoing mailed by first
19 class postage prepaid U.S. Mail on
20 August 24, 2009 to:

21 Parties listed on Exhibit A to the Objection.

22 LEWIS AND ROCA LLP

23 /s/ Carrie Lawrence

24 Carrie Lawrence